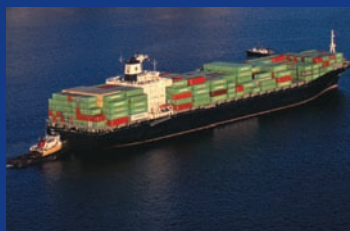




5th Annual

**Marine Finance Forum –
Latin America and
Caribbean**

**Loews Miami Beach Hotel
South Beach, Miami, Florida
Thursday, November 20th, 2008**



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present

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South Beach, Miami, Florida**

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With companies spread over a large geographical area and operating in many domestic niche trades, Latin America and the Caribbean are probably the most difficult regions in the world for international financiers who want to do marketing and operating companies interested in broadening their financial relationships.

This one-day event has been carefully structured as an efficient opportunity for leading marine companies located throughout Latin America and the Caribbean to network with the world's top marine financiers with the goal of concluding transactions. In addition to the event itself, Marine Money is pleased to assist in scheduling one-on-one meetings between interested parties.

**8:00 Registration and Continental Breakfast –
Americana Gallery & Salon 1, 2nd Floor**

Conference Commences in Americana Salon 2, 2nd Floor

9:00 Chairman's Opening Remarks

Aurelio Fernández-Concheso, Practice Manager, Clyde & Co LLP

**9:15 Overview of Port and Terminal Infrastructure Development
in Latin America**

- Overview of the upcoming new ports and terminals across the Container, Liquid Bulk, Dry Bulk markets
- How does that timing fit in with the mining and petrochemical E&P and with new tonnage deliveries

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- Impact of the Panama Canal expansion
- Impact of financial market crisis
- General maritime trade outlook for the region/countries

Guillaume Lucci, P.E., Vice President, Maritime Business Group, Halcrow

9:50 Current Market Drivers: Wet and Dry – Where are we now? Where are we headed?

Alan L. Rowe, Broker, S&P Department, MJLF & Associates, Inc.

10:10 Marine Opportunities in Brazil

Bruna Santini Borges Maia, Partner, Leite, Tosto e Barros .

10:30 Networking Coffee Break – Americana Gallery

11:00 State of the Ship & Offshore Finance Community

- Impact of Credit Crisis
- Syndications Market Update
- Outlook for 2009
- International and Local Banks – Working Together

Geir Sjurseth, Managing Director, Global Head of Offshore Support Group, DVB Bank SE

Guido Musso, Director, Project & Export Finance, HSBC Bank plc

Paul Packard, Head of Maritime Industries, Bank of Ireland

Michael D. Doyle, Managing Director, Energy, BTMU Capital Corporation

Moderator: Gerardo Lozano, Partner, Holland & Knight Gallastegui y Lozano, S.C

12:00 Alternative Financing Solutions

- Leasing

Ron Dal Bello, Senior Vice President, First Ship Lease

- Export Finance

Guido Musso, Director, Project & Export Finance, HSBC Bank plc

Moderator: Mary Rose Brusewitz, Partner, Strasburger & Price, LLP

12:45 Networking Luncheon in Americana Salon 1, 2nd Floor

1:45 The Potential for PSVs/OSVs in the Brazilian Market

- Analysis of the Petrobras Tender
- Outline of Requirements
- How will they be financed?

Brian A. Wallace, Managing Director, BW&A Maritime, Ltd.

2:00 Case Studies

Planning for a Correction

- Identifying and Capitalizing on Opportunities in a Changing Market
Ed Coll, President, Phoenix Bulk Carriers

Transitioning from Family Business to Corporate Structure

Ramón Espinel FC, CEO, Navipac S.A.

The Horamar/Navios Transaction

Cristina Almeida, Violy & Co.

3:00 Understanding the Three Rs of a Difficult Market: Refinancing, Recapitalization and Restructuring

Courtney A. Tuttle, Managing Director, Investment Banking, Jefferies & Company, Inc.

3:30 Networking Coffee Break – Americana Gallery

4:00 Leading Companies Every Lender & Investor Should Know

Container

Nicolas Monocandilos, Executive Vice President, Bernuth Agencies, Inc.

Ferry

Oscar Ruano, CFO, Baja Ferries USA, LLC

Yacht Transport

Clemens Van der Werf, President, Dockwise Yacht Transport LLC

Marine Fuel

Stephen Leonard, Vice President, Americas, Aegean Marine Petroleum Network

Moderator: Hans Laue, President, Jan Gisholt Shipping, Inc.

5:00 Chairman's Closing Remarks

Aurelio Fernández-Conchoso, Practice Manager, Clyde & Co LLP

Closing Cocktails on the Sunset Terrace – 3rd Floor

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5TH ANNUAL MARINE FINANCE FORUM – LATIN AMERICA
November 20th, 2008 - Loews Miami Beach Hotel, Miami, Florida
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HOTEL INFORMATION

For hotel accommodations we have arranged for special room rates at our venue hotel, Loews Miami Beach, with standard rooms at US\$289.00 plus taxes per night. For reservations Call: Toll-free 1-877 LOEWS-MB or +1.305.604.1601 and quote group Marine Money International. Rooms available on a space-available basis.

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