

**10th Annual
Norway Ship & Offshore Finance Forum**

May 28, 2008

Oslo Concert Hall, Oslo

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**Norway Ship & Offshore
Finance Forum**

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Wednesday, May 28, 2008

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8:15 Registration & Coffee

8:50 Chairman's Opening Remarks

Chairman: Mr. Jan Erik Tveteraas, CEO, Sevan Marine

Market Outlooks

Oil Market Outlook

- Global Supply and Demand, Changes in Output
- Outlook for Oil Prices
- Opportunities for E&P-Related Companies

Mr. Torbjørn Kjus, Oil Market Analyst, DnB NOR

Rig Market Outlook

Mr. Gavin Strachan, Partner, ODS-Petrodata

FPSO and FSO Market Outlooks

Mr. Paal Hansen Tangen, Head of Field Development, ODS-Petrodata

Offshore Support Market: Past, Present and... Future

Mr. Hans F. Christensen, Vice Pres. & Sen. Partner, R.S. Platou Offshore

10:50 Men and Machines – Operational Challenges

Project Risk Management

Mr. Ernst Meyer, Nordic and Eurasia, Dir. of Risk Management Solutions, DNV Energy

Crewing Market Outlook

Mr. Jan Morten Eskilt, Managing Director, OSM Crew Management

Commercial Banking

Bank Financing for the Offshore Companies

- Impact of credit crisis on financing offshore assets
- Changes in credit terms
- Do banks have adequate capacity?

Mr. Jon Willmann, Managing Director, GE Transportation Finance

Mr. Halbart Volker, Managing Director, NIBC Bank N.V.

Mr. Jean-Phillipe Guillon, Head of Shipping, CIC

Mr. Lars Vikjord, Head of Corporates Norway, RBS

Mr. Arne Berglund, Head of Offshore Drilling & Production, Nordea

Mr. Magnus Piene, Head of Offshore, DnB NOR

Moderator: Mr. Larry Rutkowski, Partner, Seward & Kissel

Listing Your Offshore Company on the Singapore Exchange

- Introduction to the Singapore market
- Why consider the Singapore market
- A look at our listed offshore companies

Mr. Ronald Tan, Senior Associate, Listings, Singapore Exchange

Dubai Maritime City – A Strategic Location for Offshore Companies

Captain Saleem Alavi, Director Business Development, Dubai Maritime City

Lunch sponsored by



1:45 Capital Markets

Outlook and Availability

- Global investor appetite
- Valuation metrics: EBITDA and NAV
- Mergers and Acquisitions
- High Yield Bond Market

Mr. Bern E. Blikstad, Corporate Finance, DnB NOR Markets

Mr. Jay Levy, Managing Director, Jefferies & Company, Inc.

Mr. Rune Juliussen, Head of Research, Pareto Securities

Mr. Michael Borch, Managing Director, Citigroup

Mr. Lars Kirkeby, Chief Analyst, Credit Research, Nordea Markets

Moderator: Mr. David Frischkorn, Jr., Vice Chairman, Dahlman Rose & Co. LLC

Strategies for Growth

Financing Offshore Companies in a \$100-Plus per Barrel Environment

- Consolidation
- What is the optimal vessel?
- Impact of a tightening credit market
- Long term charter versus spot market
- Share liquidity
- Supplier industry constraints
- Impact of New Players
- Role of Asset Playing

Offshore Support Vessels

Mr. Finn Amund Norbye, CFO, Deep Sea Supply Management AS

Mr. Stefan Eliasson, CFO, Rederi AB Transatlantic

Mr. John G. Bernander, CEO, Mosvold Supply Plc

Mr. Blair Ainsley, CEO, Seajacks

Mr. Geir Johansen, CFO, DOF Subsea

Moderator: Mr. Kevin Mack, Managing Director, Dahlman Rose & Co. LLC

Coffee Break

3:35 FPSO

Mr. Jan Erik Tveteraas, CEO, Sevan Marine

Mr. Simon Lowe, VP Business Development, Teekay Petrojarl

Mr. Georg Sverdrup Onsrud, CEO, FPSOcean AS

Mr. David Brunt, VP Business Development, Fred.Olsen Production

Moderator: Mr. Pål Lieungh, Partner, Thommessen Krefting Greve Lund AS

Drilling

Mr. Trond Brandsrud, CFO, Seadrill

Mr. Arnstein Hernes, CFO, Awilco Offshore

Mr. Lars Moldestad, Managing Director, Petrolia Drilling

Moderator: Mr. Erling Lind, Partner, Wiersholm, Mellbye & Bech

Chairman's Closing Remarks

Cocktail Reception to Follow – DnB NOR Headquarters Aker Brygge

10TH ANNUAL NORWAY SHIP & OFFSHORE FINANCE FORUM

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