

5th Annual Marine Money Hong Kong Ship Finance Forum
Tuesday, 28 February 2012, Renaissance Harbour View Hotel, Hong Kong
CONFERENCE AGENDA

"It's all about liquidity"

Agenda

08:30 Registration and Welcome Coffee

09:30 Opening remarks

Mr. Kevin Oates, Managing Director, Marine Money Asia Pte Ltd

09:35 Welcome address Hong Kong Government

Mr. Francis H.P. Liu, Director-Marine Department, Government of Hong Kong

09:45 Welcome address Hong Kong Shipowners Association

Mr. Arthur Bowring, Managing Director, Hong Kong Shipowners Association

09:55 Reflections on the shipping industry in 2012

Mr. Harry Banga, Vice Chairman Emeritus, Noble Group

10:10 Rebound in shipping – imminent or distant

Mr. Johnson Leung, Head of Regional Transport, Equities Research, Jefferies & Co

10:35 Money for Ships

Mr. Andreas Vergottis, Head of Research, Tufton Oceanic Ltd

11:00 Coffee Break

11:30 LIQUIDITY ROUNDTABLE

**Is there liquidity in the market in 2012? For banks? For owners?
Where is ship finance going to come from?
How to "sell" the industry to private equity?**

European banks and ship lending : Public Markets as a source of finance
Mr. George Cambanis, Global Shipping and Ports Leader, Deloitte

PE Presentation

Mr. Tobias Backer, Head of Shipping and Offshore, ICON Capital

Panel Discussion

Mr. Russell Beardmore, Head of Shipping Finance, Standard Chartered
Mr. Arnold Wu, Head of Asia Shipping Division, BNP Paribas
Mr. Julian Proctor, Managing Director, Tiger Group Investments
Mrs. Maaïke Steinebach, Head of Energy, Commodities and Transportation Asia, ABN Amro
Mr. Kevin Oates, Managing Director, Marine Money Asia Pte. Ltd.

Moderator: Mr. Alastair MacAulay, Partner, Mayer Brown JSM

12:45 US Bankruptcy and the risk to the mortgagee

Ms. Madeline Leong, Partner, Watson, Farley & Williams Asia Practice

13:00 Lunch Break

14:15 Capital Markets and Shipping: a summary of 2011

Mr. Rodricks Wong, Senior Research Analyst, Marine Money Asia Pte Ltd

14:30 Public or private in a market downturn.

*Transparency may not be the best route in a down market?
Going public in 2012. Obstacles and opportunities.
Is Hong Kong a viable home for a listed shipping company? RMB or US\$*

Panel Discussion

Mr. Jon Windham, Director, Industrials Sector, Barclays Capital
Mr. Dale Ploughman, Chairman & CEO, Seenergy Maritime Holdings
Mr. Eric Landheer, Head of Issuer Marketing, Hong Kong Exchanges and Clearing Limited

Moderator: Mr. David Biller, MD, Diversified Industrials, Citi

15:05 PIRACY

The costs of a hijacking can harm even strong shipowners - and their bankers

Michael G. Frodl, Founder & Head of C-LEVEL Maritime Risks, Washington DC

Protecting the mortgagee

Mr. Jim James, Partner, Norton Rose Hong Kong

15:35 Coffee Break

16:05 China - the charter hire tax challenge.

Mr. David Beaves, Partner, Ince & Co International Law Firm

16:25 The new shipping order and how shipping companies and shipping banks have to adjust to stay ahead.

Panel discussion

Mr. Michiel Steeman, Senior Vice President, DVB Bank
Mr. Tim Huxley, CEO, Wah Kwong Maritime Transport Holdings Ltd.
Mr. Jesper Clausen, CEO, VShips Capital
Mr. Richard Hext, Chairman, Univan
Mr. Dimitris Belbas, Managing Director, Seafin Pte Ltd
Mr. Mark Fukumori, CEO, Uni-Asia Shipping
Mr. Keng Mun Lee, Head of Shipping Origination Asia, HSH Nordbank AG

Moderator: Mr. Graham Porter, Chairman, Tiger Group Investments

17:30 Closing remarks and reception

Presentations will be available on the internet after the conference

Conference Organisers:

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